



Estate & Business Planning Newsletter

Volume 1, Issue 1

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Estate & Business Planning E-Newsletter

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NY Times Article: Stresses the Importance of Having Paper Trail of Important Estate Documents

Welcome to the Inaugural Goyette & Associates
Estate & Business Planning
E- newsletter



The E-newsletter is G & A's way of keeping *you* in the loop on current events in the world of *Estate & Business Planning*. G&A started the *Estate & Business Planning* Division in order to offer its clients affordable, comprehensive, and reliable Estate & Business Planning Services.

Nearly 3 years after the inception of *Estate & Business Planning* Division of G&A, it has become one of our most in demand practice areas. We believe the success of this division is directly correlated to our commitment to providing clients with Estate Plans that are economical but also thorough and certain to grant them the peace of mind of knowing they are prepared professionally and with care for each individual client and their goals and wishes.

We hope that these E-newsletters will provide insight for our prospective, current and former clients as they navigate their Estate & Business Planning issues, large and small. For even more information, check out our updated [Goyette & Associates website](#).

If you know anyone that might be interested in this E-newsletter, we would be grateful if you forwarded it to them. If you did receive this from a friend, co-worker or family member, and would like to be on our distribution list, please contact Tiffany Johnson at tiffany@goyette-assoc.com.



Unveiling of CSFATRUST.COM

Goyette & Associates, Inc., is the **California State Firefighter's Association** sponsored provider of Living Trusts and Estate Planning. In an effort to keep our friends at CSFA better informed of the importance of Living Trusts and Estate Planning, G&A has launched www.CSFATRUST.Com. The site offers CSFA members the inside track on the relevancy of creating a trust for members to protect their families and assets. There are video clips and more information and links will be updated regularly. Check it out today! CSFA Trust.com



What's News in Estate Planning?

In a recent NY Times article, entitled “*Assemble a Paper Trail, and Make Sure Your Heirs Can Follow It*”, Paul Sullivan details the importance of having a **Will & Trust** because assets big and small can be eviscerated by the **Probate** process. The article stresses the importance of reviewing your documents every couple of years to ensure that the beneficiaries and list of assets are current. The

article concludes by explaining the necessity of compiling all these documents in one place so that your loved ones are not searching fruitlessly for the documents that may or may not exist.

This is an article worth Archiving! [Financial Tune-up - Assemble a Paper Trail, and Make Sure Your Heirs Can Follow It - NYTimes.com](#)

If you would like to be dropped from this distribution list, please email Tiffany Johnson at tiffany@goyette-assoc.com.

The information and links in the E-newsletter are for informational purposes and should not be construed, in any way, as legal advice to any individual or group of individuals. Proper legal advice for each individual depends on many factors and cannot be generalized. For a consultation with Goyette & Associates' Estate and Business Planning Division, please email Managing Associate, Rafael Ruano, at rruano@goyette-assoc.com or call (888) 993-1600.